

EIS Health Limited trading as Central and Eastern Sydney PHN ABN: 68 603 815 818

# **CESPHN INTERNAL INFORMATION ONLY**

Contract Name	Intellectual Disability Primary Care Inclusion Program
Service Providers	The Party:

#### **Memorandum of Agreement**

This Agreement is made on the date stated in Item 1 of the Schedule.

#### **Between**

EIS Health Limited ("CESPHN") of Level 5, 201 Coward St Mascot NSW 2020

#### And

The [Enter Party Name] ("The Party") described in Item 2 of the Schedule.

#### 1. Recitals

- a. The relationship of The Parties is one of co-operation and is not intended to imply any arrangement of partnership, or other legally binding relationship other than that explicitly stated in this agreement.
- **b.** This agreement does not imply any other relationship in respect of employer and employee, principal and agent, or contractors between the party other than that explicitly stated in this agreement.
- **c.** This MOA sets out agreement between the Party and CESPHN for the Party to participate in the Intellectual Disability Primary Care Inclusion Program.

The Intellectual Disability Primary Care Inclusion Program aims to enhance, support, and build capacity of primary care providers to effectively care for patients with intellectual disability and assist their families and carers.

This program is a comprehensive, incentivised program to support general practices to undertake in-practice training and complete Quality Improvement activities related to intellectual disability health care. Funding will be provided across two payments as outlined in the agreement below.

The Intellectual Disability Primary Care Inclusion Program is an activity of CESPHN's <u>Project GROW</u>. Project GROW is a component of the <u>National Roadmap for Improving the Health of People with Intellectual Disability</u> and focuses on improving models of primary care for people with intellectual disability, their families, and carers.

Project GROW is dedicated to enhancing health outcomes and overall quality of life for patients with intellectual disability. By taking proactive and coordinated steps, healthcare professionals can make a meaningful impact on the well-being of this vulnerable population.

People with intellectual disability are a priority population in the CESPHN region, having poorer health relative to the general population and significantly higher health and social care needs. People with intellectual disability, their families and carers have difficulty navigating the health sector, with multiple barriers to timely, affordable, and appropriately equipped health services highlighting the need for improved pathways and coordination of care.

To successfully complete the Intellectual Disability Primary Care Inclusion Program, participating practices must:

- 1. Ensure all relevant staff within the general practice attend **two** of the following training sessions and complete the post-training survey:
  - Intellectual Disability Health Care (GP and Practice Nurse)

- Communication tips and resources (All relevant practice staff)
- Annual Health Assessments (Practice Nurse)
- 2. Complete the following **two** Quality Improvement Activities:
  - Data cleanse and code patients with intellectual disability in clinical software.
  - Preventative health screening audit and developing a recall and reminder process for Annual Health Assessments for people with intellectual disability.
- 3. Report on program outcomes using the reporting template.
- 4. Ensure all participating staff complete a program evaluation survey.

"The Program".

d. Eligibility criteria: Participating general practices must be located within the CESPHN region. And participating practices must use the data extraction tool POLAR to complete the Quality Improvement activities. CESPHN will provide a temporary licence for practices that do not have POLAR at no cost to the Party.

#### It is Agreed as follows:

#### 2. CESPHN's Obligations and Funding

#### 2.1 CESPHN will:

- (a) Fund the Program. The funding provided under this agreement is for the Party and its staff to attend the assigned training and complete the quality improvement activities, reporting and program evaluation as outlined in Annexure 1.
- (b) Pay the Party on issuance of a tax invoice per Clause 3.3. This remuneration as outlined in Item 3 of the Schedule consists of two payments payable to the Party according to Item 4 - Table 1 Deliverables and Timelines and Payment of Remuneration. It is a fixed sum for the duration of the agreement.
- 2.2 The funds must be utilised and spent during the 4 months from signing this agreement unless an extension is provided according to clause 6.
- 2.3 CESPHN will review this agreement within three (3) weeks from signing the agreement. This is to ensure that the Party who has signed the contract will complete the activities as per Annexure 2- Order Form after the Commencement Date stated in Item 5 of the Schedule.
- 2.4 CESPHN will be conducting face-to-face training at the location specified by the Party as per Annexure 2 - Order Form. Support in completing Quality Improvement activities will be provided by CESPHN at the same location or online via Teams.
- 2.5 To assist the Party to achieve the program deliverables, CESPHN will be responsible for the following:
  - 2.5.1 Training will be delivered by qualified CESPHN staff and a resource pack will be provided to all participants to support the learning outcomes for each training session.
  - 2.5.2 Participants will be sent an online post-training survey to complete at the end of the training session.
  - 2.5.3 Practices will be provided with a template and supported by a CESPHN Intellectual Disability Service Navigator and Digital Health Officer to complete the Quality Improvement activities. Participating practices must use the data

- extraction tool POLAR to complete the Quality Improvement activities. CESPHN will provide a temporary licence for practices that do not have POLAR and arrange for installation of the software at the practice.
- 2.5.4 Practices will be provided with a data reporting template **Annexure 3** to report on program outcomes.
- 2.5.5 All practice staff participating in the Intellectual Disability Primary Care Inclusion Program will be sent an online program evaluation form which must be submitted at the end of the program.

#### 3. The Party's Obligations

- 3.1... The Party will:
  - Complete all program deliverables as described in Item 4 of the Schedule, Table 1.
  - 3.1.2. Complete Order form for Intellectual Disability Primary Care Inclusion Program Training sessions, 'Order Form' in **Annexure 2.**The Party will allocate appropriate staff members to participate in the training sessions, to increase their knowledge and capabilities to effectively care for patients with intellectual disability and assist their families and carers.
  - 3.1.3. Ensure all staff attending training complete the online post-training survey.
  - 3.1.4. Use the data extraction tool POLAR to complete the Quality Improvement Activities. CESPHN will provide a temporary licence for practices that do not have POLAR.
  - 3.1.5. Complete the Quality Improvement activities listed in Annexure 1.
  - 3.1.6. Submit the reporting template at **Annexure 3** to report on the number of staff attending training; provide deidentified data from the Quality Improvement activities; and outline the actions the practice will take as a result of participating in the program.
  - 3.1.7. Agree to provide the following de-identified data: QI Activity 1:
    - Total number of patients with 'intellectual disability' as a diagnosis prior to commencing QI activity.
    - Total number of patients with 'intellectual disability' as a diagnosis post completion of QI activity.
    - Demographics number of patients with intellectual disability that identify as Aboriginal or Torres Strait Islander or are from multicultural background.

#### QI Activity 2:

- Total number of patients who have completed an annual health assessment within the last 12 months.
- Number of patients who have not accessed an Annual Health Assessment in the last 12 months and recalls sent out.
- 3.1.8. Ensure all staff involved in the program submit the online program evaluation form to provide feedback and reflect on their learnings.
- 3.2. .. Notwithstanding the obligations on the Party set out in substantive clauses 8 Confidentiality and 9 Intellectual Property, the Party must:
  - 1. Only collect and use data for the purposes of:
    - Carrying out the Activities
    - Complying with requirements under this agreement
    - Any other purpose contemplated by this agreement and agreed between the Party and CESPHN
  - 2. Maintain the security, integrity and confidentiality of data, including ensuring that any employees, contractors, or consultants who create, access or handle data comply with [confidentiality clause] and [privacy legislation] to prevent any misuse, unauthorised access or disclosure of the data.
  - 3. Collect data of high quality (i.e. complete, accurate, timely, consistent)

- 4. Seek and record informed consent from clients to collect their personal information
- 5. Seek and record informed consent from clients for CESPHN to use their deidentified information for the purposes specified in [Service Evaluation Clause]
- 6. Not release or publish data owned by CESPHN to any third party without the prior written approval of CESPHN.
- 3.3. .. The Party will issue a valid tax invoice to CESPHN detailing the following:

Party Entity Name:

ABN:

Address:

Contact:

Email:

Invoice in favour of the Party:

Invoice Amount:

Invoice Number:

Details of spend and cost of each telehealth facilities and equipment purchased by the Party and details of the Party Name

Invoice Date

**GST Amount:** 

- 3.4. .. For the avoidance of doubt,
  - 3.4.1 The Party agrees to refund any monies on occurrence of any of the following event:
    - a. The Party is unable to complete the deliverables as per **Item 4** of the Schedule and the agreement is terminated.
    - b. The Party cancelling the order form and terminating this agreement.
  - 3.4.2 CESPHN will not be required to pay any Funding to the Party if the relevant grant (or part thereof) from the Commonwealth is withdrawn, cancelled, reduced or otherwise not received by CESPHN, or if the Commonwealth Funding Agreement is terminated. CESPHN will immediately notify the Party of any such occurrence and the parties will negotiate in good faith the reduction of the deliverable as per Item 4 of the Schedule or termination of this Agreement according to Clause 7 Termination.
- 3.5. .. The funds paid must be utilised during the term of this agreement unless an extension of time is agreed with CESPHN in accordance with Clause 6.

#### 4. Term

CESPHN and the Party (The Parties) agree to the following terms in relation to Term:

4.1 Term between the Party and CESPHN

This agreement shall commence on the Commencement Date stated in **Item 5** of the Schedule and is for a duration of four (4) months unless terminated earlier in accordance with Clause 7 in this agreement or extended under Clause 6. The expected completion date is by the End Date as per **Item 6** of the Schedule.

4.1.1 This Agreement can be extended by CESPHN and the Party and any extension will be for a period of three [3] months from the End Date and a

for extension will be applied per Clause 6. The Party and complete and sign an extension of time form.

#### 5. Remuneration

- 5.1 The Party must submit to CESPHN an Invoice in respect to the deliverables completed as per **Item 4** of the Schedule:
- a. as soon as practicable after the completion of the relevant deliverable; or
  - b. as otherwise agreed to by the parties.
- 5.2 Subject to Clause 5.3, CESPHN must pay the amount of the Invoice within 30 days of receipt, into the bank account nominated by the Party for that purpose.
- 5.3 If CESPHN disputes the Invoice issued by the Party, then:
  - a. CESPHN must serve notice on the Party setting out the nature of the dispute and the amount which CESPHN asserts should be the amount of the relevant invoice;
  - b. If the Party has not replied to CESPHN's notice within 5 business days of the date on which the notice is issued, then the Party is deemed to have accepted the variation of the amount owed to it and must issue a further invoice to CESPHN for the varied amount;
  - c. If the Party does not accept the amount nominated by CESPHN in the notice served by CESPHN pursuant to Clause 5.3, then the Party must, within 5 business days of issue of CESPHN's notice of dispute, inform CESPHN that a meeting is to be convened between a representative of CESPHN and the Nominated Person of the Party within a further period of 7 business days to discuss and, if possible, resolve the dispute; and
  - d. If the dispute is not resolved at the meeting between CESPHN and the Party, then the dispute must be referred to an expert nominated by the President of the Institute of Arbitrators and Mediators who must determine the dispute as an expert, who must make a determination as to which party is required to pay the costs of the expert determination and whose decision will be final and binding on CESPHN and the Party.

#### 6. Extension of Time

- 6.1 The Party can seek an extension of time to deliver the agreed deliverables set out in Item 6 of the Schedule and any extension must be in writing given to CESPHN prior to end of the 12 months of this contract and this notice is to be issued one [1] month in advance. The extension of time shall include date of deliverables in Item 4 of the Schedule-Table 1, and
- 6.2 For the avoidance of doubt, the extension of time does not include a request to increase the funding under this agreement.

#### 7. Termination

- 7.1 Each party may terminate this Agreement in writing by giving five (5) business days' notice to the other on occurring of the following:
  - a. If the party elects to cease the agreement without any cause and reason (no fault event).
  - If the party defaults in the performance of any written material term of this Agreement where the party fails to remedy such default within seven (7) days of notice specifying the failure and requiring it to be remedied.
- 7.2 CESPHN may terminate this Agreement immediately by notice to the Party and the Party if:
  - a. the Commonwealth Funding Agreement is terminated or reduced in scope by the Commonwealth or the Commonwealth otherwise withdraws or reduces the relevant grant; or
  - b. CESPHN is satisfied on reasonable grounds that the Party or the Party is unable or unwilling to satisfy the terms of this Agreement.
- 7.3 CESPHN may terminate this Agreement by written notice if an insolvency event occurs in relation to the Party:
  - a. The party ceases to, or is unable to, pay its creditors (or any class of them) in the ordinary course of business, or announces its intention to do so:
  - b. A Receiver, Receiver and Manager, Administrator, Liquidator, Trustee in Bankruptcy, or similar officer is appointed to take over and manage the Party assets;
  - c. The party enters, or resolves to enter, a scheme of the arrangement, compromise, or composition with any class of creditors;
  - d. A resolution is passed, or an application to a Court is taken for the winding up, dissolution, official management, or administration of the Party; or
  - e. Anything having a substantial or similar effect to any of the events specified above happens under the law applicable to this Agreement.
- 7.3 Subject to Clause 7 any payment made by CESPHN pursuant to Clause 2 shall be reimbursed by the Party on issuance of a credit note. CESPHN will provide a written notice in relation to any repayment/refund under this Clause.

#### 8. Confidentiality

8.1 Parties to this agreement undertake to observe all privacy requirements when engaging in activities under this Agreement in accordance with the Privacy Act 1988 (Cth) (Privacy Act), Australian Privacy Principles 2019; the Health Records and Information Privacy Act 2002 (NSW) (HRIP Act), Health Privacy Principles 2021; the Privacy and Personal Information Act 1998 (NSW) and the Privacy Amendment

(Enhancing Privacy Protection) Act 2012 (Cth). The terms "personal information" and "health information" have the same meaning as is given to them in the Privacy Act and the HRIP Act.

- 8.2 The Party undertakes to inform CESPHN immediately on becoming aware that any breach of privacy or security relating to information under its control has occurred.
- 8.3 Notwithstanding any other Clause in this Agreement, the Party expressly consents to the disclosure of its identity to the Commonwealth Department of Health with such consent extending to allowing the Commonwealth to publish information about the Party, including its identity and the existence and nature of the Services under this Agreement.

#### 8.4 The Party must:

- ensure that all Confidential Information is kept confidential and is not copied, published, disclosed or discussed with any person other than its Personnel who have a need to know and its authorised representatives;
- b. not use any Confidential Information except as required for the purpose of this Agreement and providing the Services;
- c. not disclose any Confidential Information except as required by law;
- d. if required by CESPHN ensure the Party's personnel enter into a deed of confidentiality with CESPHN in a form prescribed by CESPHN.

In this agreement, the meaning of the words Confidential Information, and Personnel means as follows:

**Confidential Information** means program materials including training resources, personal data of clients in identified and deidentified forms, business and trade secret information, intellectual property, trademark, logos, login information on platforms, systems used in this agreement.

**Personnel** means contractors, subcontractors, consultants, suppliers, employees, agents and other persons engaged by the Contractor.

#### 9. Intellectual Property Rights

- 9.1. Each party acknowledges that the ownership of and all rights in relation to Intellectual Property of either party or any third party that pre-exist this Agreement are and remain the property of that party and that there is no change to any right, title or interest in such Intellectual Property by virtue of this Agreement.
  - 9.2. The ownership of any Intellectual Property in the Activity Materials and Materials shared, produced as a result of this Agreement vests solely in the CESPHN on its creation.
    - a. **Activity Material** means, in respect of the Program, any Material (including any Intellectual Property rights in that Material):
      - i. created for the purpose of the Program including the materials outlining the Program in this agreement

- (including Intellectual Property Rights pertaining to the Intellectual Disability Primary Care Inclusion Program);
- ii. provided, or required to be provided, to CESPHN in respect of the Program (including Material that is required by Item 4- Table 1 (3) & (4) of the Schedule and the attachments in the Schedule in respect of the Program); or
- iii. derived at any time from the Material referred to in paragraphs (i) or (ii) of this definition;
- b. **Material** means all CESPHN Program materials in this agreement, CESPHN training materials (Film, Webinar), documents, discussion papers, sketches, research reports, survey results, diagrams, and other material prepared by CESPHN during this agreement excluding any materials created by the Party, including any internal business operational policies, procedures, guidelines, or manuals for their organisation use.

Intellectual Property Rights means all industrial and intellectual property rights both in Australia and throughout the world, whether registered or not and whether now or devised in the future, and for the duration of the rights including any:

- Patents, copyright, registered or unregistered marks or service marks, trademarks, trade names, brand names, indications of source, or appellation of origin, registered designs and commercial names and designations, circuit layouts and database rights;
- Ideas, processes, inventions, discoveries, trade secrets, know-how, computer software (both source code and object code), confidential information and scientific, technical and product information; and
- iii. Right to apply for or renew the registration of any rights.

#### 10. Insurances

- 10.1 The Party must maintain at its own cost insurance policies with a reputable insurer to cover such risks and amounts as set out below and as per Item 7 of the Schedule or as nominated by CESPHN from time to time and any and all liability of the Party respectively to CESPHN pursuant to this Agreement:
  - i. General Public and Products Liability insurance covering legal liability to pay for personal injury and property damage arising out of or in connection with the performance of the services by the Party under this Agreement, with a limit of cover not less than the amount stated in **Item 7** of the Schedule;
  - ii. Cyber liability insurance to cover liability, losses arising from cyber incidents, breach of privacy in using systems identified in this agreement, the limit of cover will be assessed by the party's insurance company;
  - iii. Workers Compensation insurance in accordance with the requirements of, and for an amount of not less than the maximum amount specified in, relevant laws in respect of the Party's liability for any loss or claim by any person employed

or otherwise engaged by it in or about the performance of the Services:

- iv. Such other insurances necessary to cover the Party's obligations and risk in relation to the services, including adequate insurance to cover volunteers as per organisation requirement.
- 10.2 Entity insurances must cover all locations stated in the Agreement.
- 10.3 The Party must retain the insurances during the term of this agreement and upon request from CESPHN furnish a current certificate of insurance per Clause 10.1.
- 10.4 The Party must maintain the insurance cover set out in Clause (10.1.) for a period of 7 years after termination of this Agreement in relation to insurance policies which are on a "claims made" basis.
- 10.5 CESPHN acknowledge the NSW Government's Treasury Managed Fund arrangements as sufficient for compliance with the insurance obligations of this Agreement.

#### 11 Variation and waiver

- a. Unless this Agreement expressly states otherwise, this Agreement may only be amended in writing signed by all the parties.
- b. A provision of this Agreement may only be waived in writing signed by the person who has the benefit of the provision and who is therefore to be bound by the waiver.
- c. A waiver by one party under any Clause of this Agreement does not prejudice its rights in respect of any subsequent breach of this Agreement by the other party.
- d. A party does not waive its right under this Agreement because it grants an extension or forbearance to the other party.

#### 12 Relationship between the Parties

- 12.1 The Party's relationship with CESPHN is that of an independent contractor.
- 12.2 Neither the Party nor CESPHN shall have and shall not represent that it has any power, right or authority to bind the other, or to assume or create any obligation or responsibility, whether express or implied, on behalf of the other or in the other's name.
- 12.3 Nothing in this Agreement shall be construed as constituting the Party and CESPHN as partners, or as creating the relationship of employer and employee, master and servant or principal and agent between the parties.

#### 13 Service of notice

Unless this Agreement expressly states otherwise, any notice:

- a. must be in writing, directed for the attention of the relevant party; and
- b. must be:
  - delivered;

- ii. sent by pre-paid mail;
- iii. emailed:

to the recipient's address, email address set out in this Agreement – Schedule -Item I, or to the address, email address last notified by the recipient in writing.

### 13.1 Receipt of notice

A notice given in accordance with Clause 13 is treated as having been received:

- a. if delivered before 5:00pm (in the place it was delivered to) on a business day, on that day, otherwise on the next business day;
- b. if sent by mail, on the third business day (in the place it was sent from) after posting;
- c. if sent by email when the email is relayed by outlook; and

and the notice takes effect from the time it is received (or treated as received) unless a later time is specified in it.

## 14 Governing law and jurisdiction

- 14.2 This Agreement and the transactions contemplated by this Agreement are governed by the law enforced by New South Wales.
- 14.3 Each of the parties irrevocably submits to the jurisdiction of the Courts of New South Wales and all Courts called to hear appeals from the Courts of New South Wales in respect of this Agreement or its subject matter.

# **Executed as an Agreement**

# Signed for and on the behalf of EIS Health Limited ABN 68 603 815 818 by its authorised representative:

Signature of Authorised Officer
Name of Authorised Officer (please print)
Position Held
Signed for and on the behalf of The Party (ABN XXX) by its authorised representative:
Signature of Authorised Officer
Name of Authorised Officer (please print)
Position Held

#### **Schedule**

Item 1 Date of Agreement The day of 2024

#### Item 2 The Party

Name of the Party:

ABN: Address: Contact: Email:

#### Item 3 Funding

The Intellectual Disability Primary Care Inclusion Program offers financial support to the value of \$5000.00 (Excludes GST) for general practices to undertake in-practice training, complete Quality Improvement activities reporting and program evaluation related to intellectual disability health care. The funding of Five Thousand dollars (\$5000) is fixed under this agreement. The payment of this funding is subject to completion of deliverables in Item 4-Table 1 Deliverables and Timelines and Payment of Remuneration and the Party will issue a tax invoice as per Clause 3.3.

#### Item 4 Outcome

CESPHN will offer funding to support the Intellectual Disability Primary Care Inclusion Program.

CESPHN and The Party will support this program as per their respective obligations in this agreement and complete the deliverables outlined in Table 1 Deliverables and Timelines and Payment of Remuneration which are to be completed in expected timeframe.

Table 1: Deliverables and Timelines and Payment of Remuneration

Activity	Deliverables	Responsibility	Payment	Date due
Execution of MOA	Sign, date, and return to CESPHN signed MOA with Order Form	The Party		Enter Date
2. Invoicing	Invoice CESPHN per Clause 3.3 and issue an invoice for 50% payment	The Party	\$2,500	Enter Date
3. Delivery and completion of training, quality improvement activities and reporting.	Deliver and complete training and activities as per Order Form (Annexure 2) and submit Reporting Template (Annexure 3)	The Party and CESPHN		Enter Date

Complete     Evaluation	All participating staff complete a program evaluation survey.	The Party	\$2,500	Enter Date
	Submit invoice for 50% payment.			

#### Item 5 Commencement Date

Item 6 End Date: (unless extended per Clause 6 by the Party)

Item 7 Insurances

Public Liability - \$20 million

Cyber liability insurance- to be assessed by the Party insurance company

The values stated above are required to be the value of a single incidence. It is preferred that there is no limit to the aggregate value of claims on the policy, but if there is a reference to a caped aggregate value, it must be at least double the value of the single incidence requirement listed above.

Workers Compensation - (as per legislative requirements)



I.1 CESPHN's Contact details for legal notices: Name Nathalie Hansen **Position** Chief Executive Officer 1300 986 991 **Phone Email** n.hansen@cesphn.com.au **Postal Address** Tower A, Level 5, 201 Coward St, Mascot NSW 2020 I.2 The Party's contact details and address for legal notices: Name **Position Phone Email** Postal Address I.3 The Party's contact details and address for legal notices: Name **Position Phone Email Postal Address** I.4 CESPHN's contact details for operational, services and contract management queries: Name **Position Phone Email** 1.5 The Party's contact details for operational, services and contract management queries (Nominated Person): Name **Position** Phone **Email** I.6 The Party's contact details and address for operational, services and contract management queries (Nominated Person): Name **Position** Phone **Email Postal Address** I.7 CESPHN's contact details for invoicing purposes: **Entity Name EIS Health Limited ABN** 68 603 815 818 "upload via Folio" **Email** 

I.7 Provider contact details for Folio checklists (Nominated Person):

Name Position Phone Email

# **Annexure 1**

#### **Program activities**

To successfully complete the Intellectual Disability Primary Care Inclusion Program, participating practices must:

- 1. Ensure all relevant staff within the general practice attend **two** training sessions listed below and complete the post-training survey.
- 2. Complete two Quality Improvement Activities, listed below.
- 3. Report on program outcomes using the reporting template -Annexure 3
- 4. Ensure all participating staff complete a program evaluation form.

# **Training sessions**

Training sessions will be delivered face-to-face at the general practice location. All participants will be sent an online post-training survey to complete at the end of the session. Practices must complete **two** of the following training sessions:

a) Intellectual Disability Health Care (GP and Practice Nurse)

CPD hours: 1.5 hours + optional self-reported activities across all activity types.

**Delivered by:** CESPHN (CNC and ID communication expert)

#### **Learning outcomes:**

- Identify types of health conditions people with Intellectual Disability (ID) experience.
- Identify key clinical resources to promote effective assessment of these conditions.
- Determine effective health interventions for people with intellectual disability.
- Identify and implement whole of practice reasonable adjustments.
- b) Communication tips and resources (all relevant practice staff)

CPD hours: 1hr + optional self-reported activities across all activity types.

**Delivered by:** CESPHN (CNC and ID communication expert)

#### Learning outcomes:

- Increased confidence in delivering care to patients with complex communication needs.
- Increased understanding of how to use and where to obtain resources aimed at in practice consultations.
- c) Annual Health Assessments (GP and Practice Nurse)

**CPD hours:** 1 hr + optional self-reported activities across all activity types.

**Delivered By:** CESPHN (CNC)

#### Learning outcomes:

- Effectively promote and employ the Annual Health Assessment (AHA) approach to enhance preventative and chronic health care management for individuals with intellectual disabilities.
- Identify and implement communication strategies and reasonable adjustments.
- Employ collaborative and consultative approaches to patient coordination and continuity of care.

# **Quality Improvement Activities**

CESPHN will provide templates and one-on-one support to complete the Quality Improvement (QI) Activities. Practices must complete both QI Activities.

Participating practices must use the data extraction tool POLAR to complete the Quality Improvement activities. CESPHN will provide a temporary licence for practices that do not have POLAR.

**Quality Improvement Activity Suite** (GP, Practice Manager, Practice Nurse) **Delivered by:** CESPHN Service Navigator and Digital Health Officer **Activities:** 

- 1. Data cleanse and code patients with intellectual disability in clinical software.
- 2. Preventative health screening audit and developing a recall and reminder process for Annual Health Assessments for people with intellectual disability.

#### **Reporting requirements**

Participating practices will be required to report on the number of staff attending training; provide deidentified data from the Quality Improvement activities; and outline the actions the practice will take as a result of participating in the program. Practices will submit this information via the reporting template - Annexure 3.

This deidentified data from Quality Improvement activities includes:

#### QI Activity 1:

- Total number of patients with 'intellectual disability' as a diagnosis prior to commencing QI activity.
- Total number of patients with 'intellectual disability' as a diagnosis post completion of QI activity.
- Demographics number of patients with intellectual disability that identify as Aboriginal or Torres Strait Islander or are from multicultural background.

#### QI Activity 2:

- Total number of patients who have completed an annual health assessment within the last 12 months.
- Number of patients who have not accessed an Annual Health Assessment in the last 12 months and recalls sent out.

## **Program evaluation**

All practice staff participating in the Intellectual Disability Primary Care Inclusion Program will be required to submit an online evaluation survey on completion of the program. The evaluation will seek feedback on the program and ask participants to reflect on their learnings.

# **Annexure 2**

# Order form for Intellectual Disability Primary Care Inclusion Program – Training Sessions

Practice location for training sessions: (Enter practice address)

**Method of Training**: Face-to-face at the practice location

Number of Staff attending training: (Enter number of staff from the practice)

<b>Training</b> Please select <b>two</b> training sessions and identify staff who will attend:	Selected (Yes/No)	Names and positions of staff attending
Intellectual Disability Health Care		
Target audience: GP and Practice Nurse CPD hours: 1.5 hours + optional self-reported activities across all activity types. Delivered by: CESPHN (CNC and ID communication expert)		
Learning outcomes:		
<ul> <li>Identify types of health conditions people with Intellectual Disability (ID) experience.</li> </ul>		
<ul> <li>Identify key clinical resources to promote effective assessment of these conditions.</li> </ul>		
Determine effective health interventions for people with intellectual disability.		
Identify and implement whole of practice reasonable adjustments.		
Target audience: All relevant practice staff CPD hours: 1hr + optional self-reported activities across all activity types.  Delivered by: CESPHN (CNC and ID communication expert) Learning outcomes:  Increased confidence in delivering care to patients with complex communication needs.  Increased understanding of how to use and where to obtain resources aimed at in practice consultations.		
Annual Health Assessments		
Target audience: GP, Practice Nurse CPD hours: 1 hr + optional self-reported activities across all activity types. Delivered By: CESPHN (CNC) Learning outcomes:  • Effectively promote and employ the Annual Health Assessment approach to enhance preventative and chronic health care management for individuals with intellectual disabilities.  • Identify and implement communication strategies and reasonable adjustments.  • Employ collaborative and consultative approaches to patient coordination and continuity of care.		

Signed by the Party's authorised personnel per Item I.6 - Item I- Notice	S

Signed by CESPHN's authorised personnel per Item 1.4 -Item I-Notices or as authorised otherwise by authorised personnel in Item 1.4.

.....

Dated:

# **Annexure 3**

# Reporting requirements

Successful applicants will be required to meet the following reporting and data requirements and will be responsible for ensuring reporting in accordance with the agreement.

# 1. Training

Reporting requirement	Details
Number staff attend training session 1.	
Insert name of training session:	
Number staff attend training session 2.	
Insert name of training session:	
All staff attending training sessions 1 and/or 2	
have completed the Qualtrics post-training	
survey.	

# 2. Quality Improvement (QI) Activities - Deidentified data

Reporting requirement	Data
Quality Improvement Activity 1	
Using POLAR, list the total number of patients with 'intellectual disability' as a diagnosis <b>prior to</b> commencing QI activities.	
Using POLAR, list the total number of patients with 'intellectual disability' as a diagnosis <b>post</b> completion of QI activities.	
Number patients with intellectual disability (ID) that are Aboriginal or Torres Strait Islander or from a multicultural background	
Quality Improvement Activity 2	
Total number of patients who have completed an ID annual health assessment within the last 12 months.	
Number of patients <b>recalled</b> for ID annual health assessment.	

# 3. Actions

Reporting requirement	Detail
All staff participating in the program have completed the Intellectual Disability Primary Care Inclusion Program Evaluation Form.	
Outline the process to reach the target of 70% of patients with intellectual disability completing an Annual Health Assessment within 6 months.	
Describe reasonable adjustments made to recall and reminders for patients with ID.	
Describe any further adjustments the practice will make as a result of participating in the program.	
Describe any feedback your practice may have received from patients as a result of engaging with the ID Primary Care Inclusion Program	